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For Internal Use Only Submit 1 Original RECEIVED OMB Number: 3235-0504 Sec File No. 9- and 9 copies 2008 SEP 18 PH 2: 35 Expires July 31, 2004 Estimated average burden SEC / Van hours per response. . 2.00 **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION WASHINTON, D.C. 20549 AMENDED FORM 19b-4(e) Information Required of a Self-Regulatory Organization Listing and Trading a New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934 READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM **Initial Listing Report** Part I 1. Name of Self-Regulatory Organization Listing New Derivative Securities Product: International Securities Exchange, LLC 2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.): Conseco Fund Group 3. Class of New Derivative Securities Product: Closed-End Fund 4. Name of Underlying Instrument: **High Yield Bonds** 5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-based: 6. Ticker Symbol(s) of New Derivative Securities Product: 7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades: CFD: OTC US 8. Settlement Methodology of New Derivative Securities Product: T+3, Physical Settlement 9. Position Limits of New Derivative Securities Product (if applicable): Not Applicable Part II Execution The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards. Name of Official Responsible for Form: Michael J. Simon Title: **General Counsel and Secretary**

212-897-0230

15-Sep-08

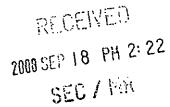
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Section 19b-4

Rule 196-4(c)

Public Availability:

SEP 1 8 2008





INTERNATIONAL SECURITIES EXCHANGE.

60 Broad Street, New York, NY 10004 TEL: 212 943-2400 FAX: 212 425-4926 www.ise.com

September 15, 2008

By Facsimile and Overnight Courier

Gail S. Jackson
Paralegal Specialist
US Securities and Exchange Commission
Division of Trading and Markets
100 F Street, NE – Room 6628
Washington, DC 20549

Re: Form 19b-4(e)

Dear Ms. Jackson:

The International Securities Exchange, LLC hereby files Form 19b-4(e), with respect to the new derivative securities products set forth in the attached forms. These securities are listed for trading pursuant to ISE Rule 2101(a)(2).

Sincerely

Michael J. Simon

General Counsel and Secretary

Attachments

| Act | Securities Exchange Act of 1934 |
|-------------------------|---------------------------------|
| Section | 195-4 |
| Rule | 19b-4(e) |
| Public Availability: | |

